



Key Facts

ISIN	CH1181262853
Valor	18126285
SVSP Category	Tracker Certificate (1300)
Underlying	SEBA Metaverse Index (Ticker: SMETA)
Issue Currency	USD
Maturity	Open-end
Management Fee	2.5% p.a.
Distribution Fee	Max. 2.0% (where applicable)
Minimum Trade Size	1 Certificate
Settlement Type	Cash
Issuer	SA1 Issuer Limited, SPV
Custodian	SEBA Bank AG, Zug, Switzerland
Broker	SEBA Bank AG, Zug, Switzerland
Index Administrator	MarketVector Indexes GmbH, Frankfurt am Main, Germany
Paying Agent	ISP Securities AG, Zurich, Switzerland
Index engineering	SEBA Bank
Listing	BX Swiss

The financial instruments mentioned in this document are derivative instruments. They do not qualify as units of a collective investment scheme pursuant to art. 7 et seqq. of the Swiss Federal Act on Collective Investment Schemes (CISA) and are therefore neither registered nor supervised by the Swiss Financial Market Supervisory Authority FINMA. Investors do not benefit from the specific investor protection provided under the CISA.

Advertising

SEBA Metaverse Index ETP Tracker Certificate

Convenient exposure to blockchain protocols for the virtual world

About the Metaverse

The metaverse is the next iteration of the internet. It is a 3D virtual world that will allow users to interact with their environments, including other users.

Apart from its massive entertainment potential, the Metaverse is expected to create its own ecosystem of commercial avatars. Well established companies such as Nike, Coca Cola and Gucci have already expressed their commitment to participate in this ecosystem.

Why invest in the SEBA Metaverse Index ETP Tracker Certificate?

Your benefits at a glance

Efficient Exposure

Participation in the development of Metaverse through a proven, successful index methodology. The index is governed by the independent index administrator Market Vector Indexes.

Secure

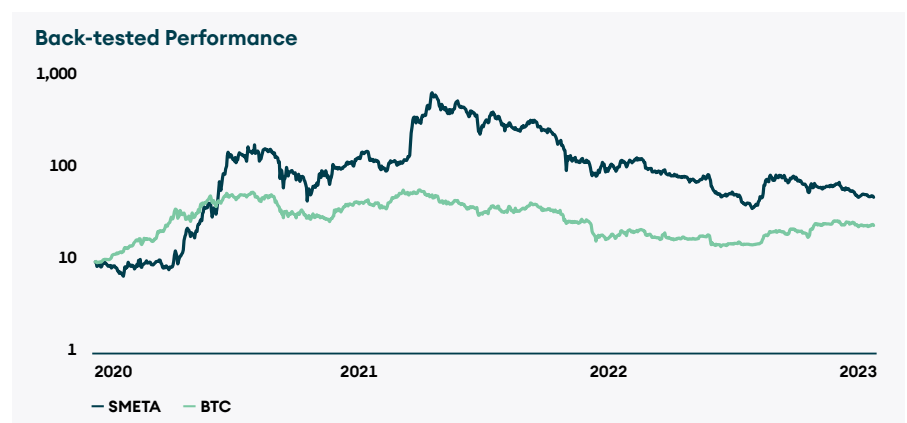
Fully collateralized (100% physically backed). Coins are held in institutional grade custody at SEBA Bank.

Convenient

The product can be bought or sold through clients' trusted bank.

About the SEBA Metaverse Index ("SMETA")

The SMETA provides exposure to digital assets designed to capture the accelerating trend of gaming, entertainment and social interactions shifting into virtual environments. SMETA constituents include tokens building for the Metaverse which are selected based on their market capitalization and liquidity.

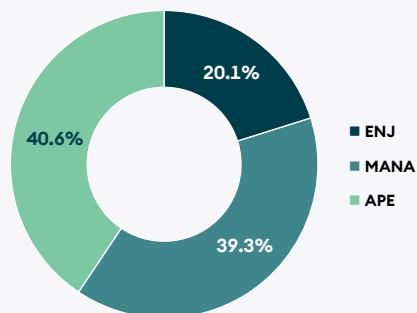


Source: SEBA Bank. Historical data are not a reliable indicator for future performance. Backtested cumulative performance of SMETA against BTC indices re-scaled to 10. Start date: 30.09.2020; end date: 31.05.2023. Verified backtest by the index administrator.

Risk & Return Figures

	SMETA	BTC
CAGR	83.6%	41.4%
Volatility	132%	70%
Max Drawdown	-95%	-76%
Sharpe	0.63	0.59

Weightings as of 31 May 2023



About the Issuer




SA1 Issuer Limited is a Guernsey domiciled SPV. The SPV is fully collateralized and holds all of the Tracker's underlying coins physically. SA1 is legally independent of SEBA Bank and the assets of SA1 are not consolidated on SEBA's balance sheet. SEBA Bank acts merely as execution broker as well as custodian for the product. The underlying coins are held in institutional grade custody for which SEBA Bank received the ISAE 3402 certification by the International Auditing and Assurance Standards Board (IAASB).

For more information contact us via email on clientmanagement@seba.swiss or by phone on +41 41 552 64 90.

We look forward getting in touch with you.

seba.swiss

Description of Constituents

Name	Symbol	Market Cap* (in USD)	CMC Rank	30D Avg. Daily Trading Volume*	Consensus Protocol/Blockchain
Decentraland	MANA	870,593,705	58	52,051,936	Ethereum - PoS
		Decentraland is a virtual reality platform on Ethereum. Users can buy plots of land, which can be build upon and monetised. It uses two types of tokens, ERC-20 MANA and ERC-721 LAND. MANA is used as currency within the metaverse to pay for avatars, wearables, names, and more.			
Ape Coin	APE	1,161,195,988	43	49,251,043	Ethereum - PoS
		Ape Coin is a governance and utility token that allows holders to participate in ApeDAO governance and access other benefits like in game currency, gated membership to events, etc. Ape Coin is closely connected to Yuga Labs.			
Enjin Coin	ENJIN	324,283,999	101	10,927,519	Ethereum - PoS
		Enjin is an ecosystem of interconnected, blockchain based gaming products. They are blockchain ecosystem developers building software products for anyone to mint, manage, trade, distribute, and integrate blockchain assets.			

* Values as of 31 May 2023 in USD

Digital Asset Investment Solutions at SEBA Bank

At SEBA Bank, we link profound knowledge and in-depth expertise of complex investment products to deliver a sophisticated offering for cryptocurrencies and digital assets.

SEBA Bank offers a broad range of investment solutions including:

- Single coin tracker ETPs
- ETP on the successful SEBAX® Index
- Reverse Convertibles on Bitcoin and Ether
- Tailor-made discretionary mandates for digital assets

Your Bank for the New Economy

Founded in April 2018 and headquartered in Zug, SEBA Bank is a pioneer in the financial industry and is the only global smart bank providing a fully universal suite of regulated banking services in the emerging digital economy. In August 2019, SEBA Bank received a Swiss banking and securities dealer licence, and in September 2021 the CISA licence – the first time a reputed, regulatory authority such as FINMA has granted such licences to a financial services provider with a core capability in digital assets. In February 2022 SEBA Bank secured the Financial Services Permission from Abu Dhabi Global Market and opened an office in Abu Dhabi.

CVVC Global Report and CB Insights names SEBA Bank as Top 50 Companies within the blockchain ecosystem. Aite-Novarica Group awarded SEBA Bank with their 2021 Digital Wealth Management Impact Innovation Award in the category “Digital Start-up of the Year”, and with their 2022 Digital Wealth Management Impact Awards in the category “Best Digital Asset Offering”. SEBA Bank received an award for “Digital Assets Offering or Service” at the WealthBriefing Swiss EAM Awards 2022, which marks the third industry accolade received by SEBA Bank within one year for its products and class-leading service offering.

Get in touch with us

For more information contact us via email on clientmanagement@seba.swiss or by phone on +41 41 552 64 90.

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Important Information

This Factsheet must be read is a summary document only. Prospective investors must request and obtain a copy of the relevant Final Terms, KID and prospectus, which shall be the sole determining and binding documentation of the relevant product. As a prospective investor, you must understand and carefully consider the risks of investing in the relevant product in light of your financial situation, investment objectives and personal financial needs. Accordingly, you must obtain professional and independent financial, legal and tax advice. The below is a brief summary only of some of risks – please refer to the Final Terms, KID and prospectus for full details.

- **Reference asset risk:** The product is linked to changes in the price(s) or level(s) of the underlying asset(s). You should be aware that investing in a product linked the underlying asset(s) is not the same as investing directly in the underlying asset(s)
- **Crypto-specific risks:** The underlying asset(s) might lack an intrinsic value and could be affected by the performance of the crypto market in general and (technical) issues of the underlying software protocol(s). There is a risk of fraud and/or loss and thus of performance of the underlying asset(s) due to (a lack of) regulation(s). There is a further risk of a potential decline in the adoption of the underlying asset(s) as well as the risk of (hard/soft) forks as well as the risk that the entire crypto market could be in a bubble
- **Market risk:** The value of a product may fluctuate dramatically due to different market factors
- **Underperformance risk:** There is no guarantee from the issuer or any other party that you will be able to earn returns with the product
- **Currency risk:** There might be a risk that any exchange rate fluctuations may result in you receiving reduced settlement amounts and/or incurring a loss of principal when converted into your local currency
- **Credit risk:** You bear the full credit risk of the issuer and the guarantor (where applicable). This product represents a direct, unsecured and unsubordinated general obligation of the issuer
- **Interest rate risk:** Changes in the levels of interest rates affect the market value of the product

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This document is published solely as advertisement and for information purposes; it is not an offer to buy or sell any financial investment or to participate in any particular investment strategy.

This Factsheet summarizes the key characteristics of this product. Potential investors are advised to read the full Prospectus and Final Terms and in particular the risk warnings contained therein in full before making an investment decision. The Prospectus and Final Terms can be obtained and downloaded free of charge at <https://www.seba.swiss/digital-investment-solutions/structured-products#list>. Only the Prospectus and Final Terms shall form the entire and legally binding documentation for this product. The Prospectus was approved by the Liechtenstein Financial Markets Authority (FMA). The FMA only approves a security prospectus as meeting the standards of completeness, comprehensibility and consistency imposed by Regulation (EC) 2017/1129. Such approval should not be considered as an endorsement of the issuer or a confirmation of the quality of the securities offered under this Prospectus. The full Product Documentation can be obtained directly at SEBA.

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Some investments may not be readily realizable since the market is illiquid and therefore valuing the investment and identifying the risk to which you are exposed may be difficult to quantify. Investing in digital assets including crypto assets as well as in futures and options is not suitable for every investor as there is a substantial risk of loss, and losses in excess of an initial investment may under certain circumstances occur. The value of any investment or income may go down as well as up, and investors may not get back the full amount invested. Past performance of an investment is no guarantee for its future performance. Additional information will be made available upon request. Some investments may be subject to sudden and large falls in value and on realization you may receive back less than you invested or may be required to pay more.

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