



In subscription until 28 August 2020, 10 am CET

## 3 Months Dual Currency Certificate on BTC

### Achieve yield from crypto currency volatility

The Dual Currency Certificate on BTC/USD is a Discount Certificate. Discount Certificates are suitable for investors who anticipate a stagnating or a moderately rising or falling price of the underlying instrument. If this market expectation is fulfilled the investor will achieve a higher yield than they would by investing directly in the underlying.

#### Product details

- The Certificate is issued at a discount to the current price of Bitcoin (the “Underlying Instrument”) in relation to the USD. Investors receive the maximum yield if the price of the Underlying Instrument is equal to or greater than the strike price
- If at maturity the underlying instrument trades below the strike price, the investor is exposed to price downside and may lose up to the entire investment

#### The Product is aimed at investors who ...

- want to harvest the high volatility of Bitcoin
- are looking to increase their investment yield by holding the product to maturity
- have a moderately positive view on the underlying instrument

#### Main risks

- Limited participation in rising prices of the Underlying Instrument
- Losses may incur if the underlying instrument closes at a price below the strike price
- There is no capital protection and in the worst case the entire invested capital is at risk

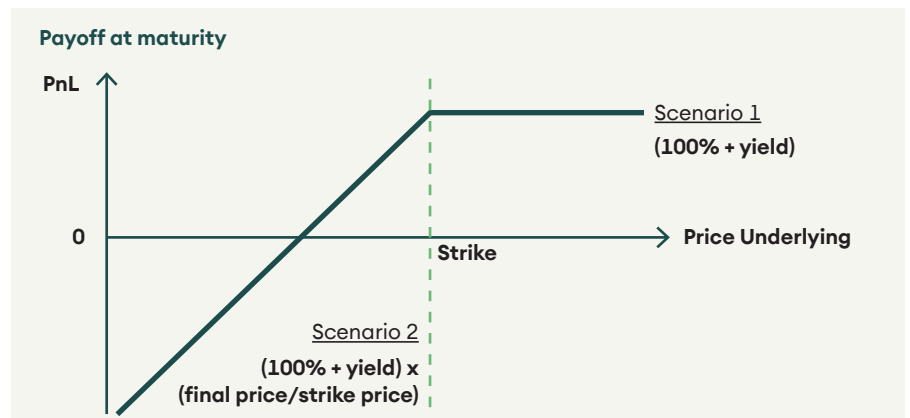
#### Payout Profile

Final Fixing of Bitcoin	Final Redemption (incl. Yield)	Return on invested capital
13,000	109.53%	9.53%
12,000	109.53%	9.53%
11,000	109.53%	9.53%
10,000	100.49%	0.49%
9,952	100.00%	0.00%
9,000	90.44%	-9.56%
8,000	80.39%	-19.61%
7,000	70.34%	-29.66%
6,000	60.29%	-39.71%
5,000	50.24%	-49.76%
4,000	40.19%	-59.81%
3,000	30.15%	-69.85%
2,000	20.10%	-79.90%
1,000	10.05%	-89.95%
0	0.00%	-100.00%

#### Key facts at a glance

These products are derivative financial instruments and do not qualify as units of a collective investment scheme according to the relevant provisions of the Swiss Federal Act on Collective Investment Schemes (“CISA”) and are consequently not authorised or supervised by FINMA, nor do they benefit from specific investor protections provided under CISA.

<b>Indicative Yield</b>	9.53% net of all product fees (37.70% p.a.)
<b>Indicative Strike</b>	USD 10,900 (94% of spot price)
<b>Issuer</b>	SA1 Issuer Limited, a Guernsey SPV (registration no 66982)
<b>Counterparty risk</b>	Issuer SPV is fully collateralized and has a banking guarantee from SEBA Bank AG
<b>Custodian</b>	SEBA Bank AG, Zug, Switzerland licensed as a bank and securities firm by Swiss regulator FINMA
<b>Tax treatment</b>	Yield not subject to taxation for Swiss domiciled investors
<b>Underlying</b>	BTC/USD
<b>Issue price</b>	USD 1,000
<b>Min. trade size</b>	10 Certificates and multiples of 1 thereafter
<b>Settlement</b>	Cash
<b>Secondary market</b>	Daily at NAV on best effort basis
<b>Paying agent</b>	ISP Securities AG Zurich, Switzerland
<b>ISIN</b>	CH0558875750
<b>Subscription period</b>	21.08. – 28.08.2020
<b>Initial Valuation Date</b>	28.08.2020
<b>Final Valuation Date</b>	27.11.2020
<b>Redemption Date</b>	02.12.2020
<b>Eligible investors</b>	Retail investors in Switzerland, qualified investors in EEA (excluding Guernsey, UK). Not to be offered or sold in the USA or to US persons



## About SEBA

SEBA is a pioneer in the financial industry, building a progressive technological bridge between the digital and traditional asset worlds. Founded in April 2018 and headquartered in (Zug) Switzerland, SEBA was one of the first financial institutions with a focus on digital assets and cryptocurrencies to receive a Swiss banking and securities dealer license in August 2019. SEBA offers a wide range of banking services meeting the highest security and compliance standards.

SEBA enables clients to invest, safekeep and trade in digital and traditional assets as well as borrow against these assets and issue tokens – all out of an integrated and end-to-end banking platform.

For more information contact us via email on [clientmanagement@seba.swiss](mailto:clientmanagement@seba.swiss) or by phone on **+41 41 552 64 90**.

We look forward getting in touch with you.

[www.seba.swiss](http://www.seba.swiss)



## Digital Asset Investment Solutions at SEBA

At SEBA, we link profound knowledge and in-depth expertise of complex investment products to deliver a sophisticated offering for cryptocurrencies and digital assets. SEBA allows clients to exploit new investment strategies within this emerging asset class while being committed to developing fully compliant solutions that conform to robust institutional standards.

SEBA offers a broad range of investment solutions including directional strategies, option-related strategies with asymmetric payoffs and non-directional strategies.

## Product Information

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### Disclaimer

This Factsheet summarizes the key characteristics of this product. For further and more detailed information please refer to the Term Sheet (Simplified Prospectus). Only the Final Term Sheet shall form the entire and legally binding documentation for this Product. The full Product Documentation can be obtained directly at SEBA.

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